



STATEMENT NOTIFICATION/DELIVERY FORM

Unless otherwise requested, R.J. O'Brien will provide to the email address indicated below a link to its portal from which you will be able to access daily confirmations, P&S statements and monthly statements of activity ("Statements"). This notification email will be sent in lieu of sending paper Statements via U.S. Mail.

You agree to promptly review R.J.O'Brien's email notification of Statement availability and log into R.J.O'Brien's client portal to review such Statement. You acknowledge the risk of failure of electronic delivery systems and agree to not hold R.J.O'Brien liable directly or indirectly for such failure. If you fail to receive the electronic notice of Statement availability on any day after you engage in activity in your account or have knowledge that activity occurred in your account, you agree to notify R.J.O'Brien's Client Services Department by 8:00 a.m. (Central Time) on the business day following the day of such activity.

This consent shall be effective until revoked in writing, signed by the undersigned and delivered to R.J. O'Brien at 222 South Riverside Plaza, Suite 1200, Chicago, IL 60606. In addition, you agree and acknowledge that for your protection and the protection of R.J. O'Brien, any request to change the email address listed below must be in writing and bear the signature of the undersigned.

_____ I/We authorize R.J. O'Brien to provide access to all Statements solely via online means and understand that email alerts regarding Statement availability will be sent to the email addresses listed below.

_____ I/We require R.J. O'Brien to provide all Statements by regular mail. I/We agree and acknowledge that a fee of \$2.00 will be charged to my/our account for each Statement mailed within the USA or a fee of \$3.00 for each Statement mailed outside the USA. (Note: This fee will also apply to duplicate Statements and will be charged to my/our account.) I/We acknowledge that Statements will be mailed to the Mailing Address on the Account Application. I/We have included, as a separate document entitled "Additional Statement Addresses", the address(es) of the Account Controller and/or Interested Party for any Statements to be delivered by regular mail.

_____ Client Email Address (Please Print)	_____ Date
_____ Client Signature	_____ Print Client Name
_____ Partner/Joint Party Email Address (Please Print)	_____ Date
_____ Partner/Joint Party Signature	_____ Print Partner/Joint Party Name

I authorize R.J. O'Brien to send Statement notifications by email to the following Managed Account Controller:

_____ Print Account Controller Name	_____ Account Controller Email Address (Please Print)
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I authorize R.J. O'Brien to send Statement notifications by email to the following Interested Party(ies):

_____ Print Interested Party Name	_____ Interested Party Email Address (Please Print)
_____ Print Interested Party Name	_____ Interested Party Email Address (Please Print)